CPCB

PCB design for scientists and other part-time electrical engineers

Daniel A. Wagenaar

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Chapter 1 Introduction

This document describes the installation and usage of "CPCB," a (hopefully) easy-touse program for designing printed circuit board (PCBs) written by Daniel Wagenaar. A companion program, "CSchem," is provided for designing circuits prior to instantiating them on a PCB. This program is documented separately.

1.1 Why use CPCB?

There are any number of software packages and online options available that allow you to design PCBs. So why should you choose CPCB? CPCB is for you if:

- You like a program that keeps simple tasks simple;
- You just want to make a few boards for a project and get on with your life;
- You like a what-you-see-is-what-you-get approach;
- You like to switch between imperial and metric units fluidly;
- You use CSchem for drawing circuits.

On the other hand, CPCB might not be for you if:

- You need to specify arcane properties on your electronic parts for automated workflows;
- Your projects are so complex that you really need an autorouter;
- You need boards with internal layers.

1.1.1 A note on development

CPCB is being developed by an active research scientist. Practically, that means two things: On the positive side, it means that I have a vested interest in fixing bugs and improving CPCB, because I use it regularly. On the negative side, that means that, by and large, new features are added only when I need them and bugs are fixed when I have time. I certainly do welcome feature requests, but I cannot guarantee that they will get implemented quickly or at all. (If you are in a hurry, I will consider (paid) consultancy related to CPCB.) Finally, I definitely welcome contributions to either the code or the documentation. I would be very happy if CPCB turned into a communitysupported open source project.

1.2 Features

A document in CPCB consists of a single PCB that can be either rectangular or round.¹ The PCB can be populated by traces, pads, holes, and text.² These basic objects can be placed on any of three layers: a bottom copper layer, a top copper layer, and a top silkscreen layer. Most of the time, holes and pads on the copper layers will be grouped together with some text and line segments on the silkscreen layer to form a "component," such as a connector, a resistor, or an IC socket.

Objects have various properties, such as line width, hole diameter, or pad size, and these can be edited by means of a toolbar on the right of the main window. Objects can be placed on the PCB, connected with traces, moved around, rotated, transferred to other layers, etc., all with straightforward mouse interactions.

CPCB comes with a small library of predefined components, but creating your own custom components is very easy thanks to a flexible system of coordinates and grids and quick access to functions to label pins.

CPCB can be used stand-alone for small projects, but is a particularly strong tool in combination with CSchem: If you "link" a CSchem schematic to a PCB layout, CPCB will show a toolbar with all the components that you have not yet placed, and will also highlight connections that are required to complete the circuit as designed.

CPCB can export its designs in Gerber format, which is the *lingua franca* that most online PCB fabrication services understand.

1.3 Contacting the author

If you like CPCB or find fault with it, if you discover a bug or have a suggestion for a new feature, if you are interested in improving this documentation or have a

¹More complex outline shapes are planned for the future.

²There are two more basic objects, arcs and filled planes, which will be discussed in Chapter 3.

patch to contribute to the code, I want to hear from you. My contact information is at http://www.danielwagenaar.net. I very much look forward to hearing from you. I realize that this guide is extremely terse, and I really do welcome questions, particularly if they help me to improve CPCB or its documentation.

Pasadena, January 2019

Chapter 2

Installation

The latest version of the software can always be downloaded from http://www.danielwagenaar.net/cschem.

2.1 Precompiled binaries

Binary packages for Linux, Windows and Mac OS X will be provided as time permits. You can help focus my attention on binaries simply by expressing an interest.

2.2 Compiling the source

To compile the source, start from the provided "cschem.tar.gz" archive or check out the git source at http://github.com/wagenadl/cschem. Compilation requires "Qt" version 5.6 or later.

2.2.1 Compiling on Linux or Mac OS

You will need a C++ compiler and "make". On Ubuntu Linux, this is as simple as "sudo apt-get install g++ make". On Mac OS, you need the "Command Line tools for XCode" from the Apple Developers' web site¹.

Open a terminal and "cd" to the root of the unpacked source archive. Then type "make" and fetch a cup of tea. Then, either manually copy the file "build/cpcb/cpcb to some location on your PATH, or type "sudo make install" to install into "/usr/local/bin".

2.2.2 Compiling on Windows

Details to follow. Again, feel free to ask!

¹https://developer.apple.com/xcode.

Chapter 3

Using CPCB

3.1 The graphical user interface

CPCB has a relatively spare user interface with several toolbars around the PCB being edited. These toolbars are:

- **Mode bar** CPCB makes heavy use of "editing modes." At any time, CPCB is in one of several modes, and a toolbar on the left of the main window is used to switch between modes and to indicate the current mode.
- **Properties bar** A toolbar on the right shows the various editable properties of selected objects or objects to be placed.
- **Status bar** A small bar at the bottom of the window shows cursor position, grid settings, and which features are currently being shown.
- Menu bar Along the top of the window a standard menu bar is shown.

One other panel is shown only when CPCB is used to edit a PCB design that is linked to a CSchem schematic:

Components pane Here are shown all the not-yet-placed components. You can drag component footprints from a Filer window¹ into this pane, or from this pane onto the main PCB.

3.1.1 Editing modes

CPCB uses different "modes" for placing, moving, and modifying holes, traces, and other objects. Because changing modes is such a frequent task, keyboard shortcuts

¹E.g., Gnome Files in Linux, the Finder in Mac OS, or the File Explorer in Windows.

are available for each of the modes. The modes are (from top to bottom in the "mode bar"):

Selection mode (F1) This is a highly multifunctional mode:

- Objects can be selected by clicking on them or dragging a rectangle over them.
- Selected objects can be modified using the Properties bar.
- Objects can be moved by dragging with the mouse.
- Objects can be deleted or placed on a clipboard using standard cut-and-paste operations.
- Selected objects can be grouped into a component ("Control"+"G") and existing components can be ungrouped into separate objects ("Control"+"Shift"+"G").

In addition, double-clicking on different types of objects has specific effects in this mode:

- Double-clicking on a group "enters" the group so its contents can be edited in-place. (Double-clicking on blank space "exits" a group that was entered in this way.)
- Double-clicking on a pad or hole allows the name or number of that pad or hole to be changed.¹
- Double-clicking on a piece of text allows the text to be edited.
- **Trace mode (F2)** In this mode, new traces are placed on the PCB by clicking with the mouse. The Properties bar can be used to determine the width of the traces as well as which layer they will be placed on. Traces can be placed on copper and silkscreen layers alike.
- **Plated hole mode (F3)** In this mode, mouse clicks place plated holes on the board. Holes always connect the top and bottom layers of the PCB. The Properties bar can be used to determine the hole diameter and the diameter of the surrounding pad. Holes can have either round or rectangular pads. Instead of a simple drill hole, straight milled slots can be placed in this mode as well; the slot length is determined on the Properties bar. Usually, holes are part of components, in which case the "Pin" box in the Properties bar shows the pin name or number for the hole. This mode should *not* be used to create vias; see below.

¹When a pad or hole is part of a component that is linked to an element on a CSchem schematic, a combobox with predefined choices appears; otherwise, a free-form name editor appears.

- **Pad mode** (F4) In this mode, copper pads are placed on the PCB. Pads are generally used as part of surface-mount components, in which case the "Pin" box in the Properties bar shows the pin name or number for the pad. Pads are normally placed only on copper layers, but CPCB doesn't stop you if you want to place a pad on the silkscreen layer.
- **Text mode (F5)** In this mode, clicking on the board opens a small dialog window in which you type the text to be placed. Text is normally placed on the silkscreen layer, but may be placed on copper layers as well.
- **Arc mode (F6)** In this mode, circles or arcs are placed, typically on the silkscreen mode as part of component outline drawings.
- **Filled plane mode (F7)** Filled planes are filled areas on either copper layer. In filled plane mode, new planes can be created, existing planes can be edited, and holes and pads can be connected or disconnected from filled planes by double clicking. Use the Layer selector in the Properties bar (*not* the Layer visibility toggles in the status bar) to determine the layer for a filled plane or filled plane connection.
- **Pickup mode (F8)** In this mode, clicking on an existing trace picks up that trace so that you can conveniently reconnect it to another point on the PCB.
- **Nonplated hole mode (F9)** Nonplated holes are holes without copper plating. This mode can also be used to create straight milled slots.
- **Board outline mode (F10)** In future versions, this mode will allow editing of the board outline in arbitrary shapes, but at present this is not yet implemented.
- The Mode bar contains two additional buttons that do not correspond to editing modes:
- **Origin selection (F11)** When CPCB first starts, it uses absolute coordinates with (0,0) at the top-left of the board. Press F11 switches to incremental coordinates and invites the user to click on a hole or pad to set the origin for incremental coordinates. After an incremental origin is selected, CPCB automatically reverts to Selection mode. To return to absolute coordinates, press F11 again. (When entering incremental coordinate mode, you don't *have* to pick a new origin; just press F1 to return to Selection mode with the previous incremental origin reinstated.)
- **Angle constraint (F12)** Use this to toggle between placing traces with arbitrary angles and placing traces that are constrained to be either horizontal, vertical, or at 45° to the canonical axes.

3.1.2 The Properties bar

The properties bar is used to specify properties for new items to be placed on the board. In "Edit mode," the properties bar reflects the properties of currently selected items, and can be used to modify those properties.¹ Although most items in the Properties bar may speak for themselves, here is a list with a few notes. From top to bottom:

- X Shows the x-coordinate of the center of a hole, pad, or arc, or the left edge of a piece of text. When multiple objects are selected, the leftmost x-coordinate is shown.²
 You can type in the box to move the selection to a new location.
- **Y** The y-coordinate equivalent of previous item. When multiple objects are selected, the topmost y-coordinate is shown.
- Line width This item represents the width of traces and arcs.
- **Diameter** The diameter of (plated and nonplated) holes as well as arcs.
- **Slot length** The extra length of a milled slot. (The full length of a slot is the stated "Slot length" plus the diameter.) Meaningful for plated and nonplated holes.
- **OD** Outer diameter of the round pad surrounding a plated hole, or length of the square pad surrounding such a hole. If the hole is in fact a slot, the pad is expanded along with the hole.
- **Shape** Selects whether the pad surrounding a hole is round or rectangular.³
- W The width of an SMT pad (along the x-axis).
- **H** The height of an SMT pad (along the y-axis).
- **Ref.** or **Pin** or **Text** Multifunctional item that shows the "Reference" ID for a component; the "Pin number" for a hole or pad; or the contents of a text object.

Fs Font size for text objects.

Arc style Selector for different kinds of arcs.

¹When multiple items are selected and they have conflicting property values, the properties bar will show "——" instead of an actual value. Even in that case, typing in a new value overrides the properties of all applicable selected objects.

 $^{^{2}}$ At present, this is true even when those objects are contained in a group. In a future version, the x-coordinate of a group may be defined as the x-coordinate of its lowest numbered pin.

³"Rectangular" really means "square" except if the hole has nonzero slot length.

Wherever dimensions appear in the Properties bar, simple arithmetic is accepted. Thus you can type things like "0.3 in + 2*0.7 cm". CPCB understands "mm" and "cm" as metric units. It also understands "in," "inch", and """ (double quote) to mean inches. If you leave out a unit, the units of the current grid determine how your input is interpreted.

At the very bottom of the Properties bar, there are two more rows of buttons: The first allows rotating and flipping of selected objects in Select mode. It doubles to determine the orientation of newly created objects in Text and Arc modes. The second row determines on what layer newly created objects appear and can also be used to move objects between layers.

3.1.3 The Status bar

The status bar displays the coordinates of the cursor and shows the identity of holes, pads, and components that you hover over. It is also home to a popup menu for selecting grid spacing. (Several common choices prepopulate the menu, and you can define your own custom grid spacing in either inches or millimeters simply by typing in any line.)

A group of icons on the right of the Status bar serves as indicators and toggles for visibility of (from left to right): the silkscreen layer; the top copper layer; the bottom copper layer; filled planes; and nets. The last two deserve further explanation:

- Filled planes may be placed on either top or bottom copper layers. They are only visible when both the layer on which they occur is visible, and the "filled planes visibility" toggle is on.
- "Nets" are collections of traces, holes, and pads that are electrically connected. When nets are visible, these collections are highlighted when the mouse hovers over any of their members. Additionally, if your PCB design is linked to a CSchem schematic, holes or pads that should be part of a net (but aren't yet) are highlighted in blue, and holes or pads that should not be part of a net (but are) are highlighted in pink. The message area on the left of the status bar may also show pertinent information about nets.

3.1.4 Components pane

When a PCB layout is linked to a CSchem schematic, one additional user interface component is shown alongside the PCB: A list of all the components of the schematic that have not yet been placed on the PCB. The function of this pane is explained in section 3.2.4.

3.2 Working with components

CPCB ships with a small library of predefined components and it is very easy to add your own to the library.

3.2.1 Placing library components onto a PCB

Press "Control"+"Shift"+"O" to show the library (or select "Open library" from the Tools menu). CPCB components are saved as SVG files, so in some operating systems the Filer window will show previews. Components may be placed on the PCB simply by dragging them in from a Filer window. Please note that CPCB cannot handle arbitrary SVG files, only the special SVG files that it creates itself, so do not draw components in an external SVG editor and expect CPCB to import them into your layout.

3.2.2 Creating new components

To create a new component from scratch, simply place holes, pads, and outlines onto a PCB. It may be helpful to use "incremental" coordinates to place features of the component relative to each other. Be sure to assign pin numbers to all holes and pads. When done, use "Control"+"G" or the menu to group the features together. A default "reference" text will appear, which you could edit. For instance, if you drew a new symbol for a diode, you might want to replace the "X?" with "D?". To save a copy of the component for use in future layouts, press "Control"+"Shift"+"I" or select "Save component..." from the "Tools" menu.

3.2.3 Editing components

To edit a component, the easiest thing to do is to double click on its outline on the board. This will "enter the group" of the component, hiding all PCB elements that are not part of the component. You can now add, remove, or modify elements of the component at will. Double click on the background to "leave" the group. At this point you may want to press "Control"+"Shift"+"I" (or select "Save component..." from the "Tools" menu) to save the component, either replacing the old version if you are simply fixing a mistake, or as a copy if you are creating a new component based on an older one.

If all you need to do is renumber some pins of a component, it is even easier to just double click on those pins and type the new numbers in the popup box.

3.2.4 Using the components pane

The components pane serves as a placeholder for components that are part of a linked schematic but that have not yet been placed on the PCB. On first use, it simply shows a list of those components, identified by their "Reference" text, their "part/value" text (if defined) and their number of pins. If you have used a similar component before, CPCB may display a default outline package instead. The following actions are available in the components pane:

- You can drag a component outline from the pane to the PCB.
- You can drag a component outline from a Filer window to the pane.
- You can drag a component outline from one tile in the pane to another to conveniently apply the same outline to multiple components.
- You can rotate or flip an outline by pressing "R", "Shift"+"R", or "F" after clicking it.
- You can copy a component outline from the PCB into the pane by selecting (only) that component on the PCB and clicking on the target tile with the middle mouse button or with "Control" and the left mouse button.

Instead of dragging component outlines directly onto the PCB from a Filer window, it is sometimes convenient to first drag them onto the "components pane," copy them to all like items, and then drag those onto the PCB.

3.3 Working with filled planes

Filled planes are a convenient way to distribute ground or power connections to different parts of a PCB. A ground plane can also serve an important role in protecting your circuit from electromagnetic interference.

3.3.1 Placing a filled plane

Filled planes are placed in "Filled plane mode" simply by dragging out a rectangle starting from an empty location on the PCB.

3.3.2 Editing a filled plane

In "Filled plane mode," you can move the corner points of a filled plane around by dragging with the mouse. You can insert corners along any edge simply by dragging the marker that automatically appears when you hover near an edge. You can remove a corner by pressing "Delete" when it is highlighted. If you press and hold "Shift" and then hover the mouse over an edge, an edge marker rather than a corner marker appears. This is a convenient way to move the edge as a whole. A potentially nonintuitive (but very helpful) behavior is that perfectly horizontal edges can only be dragged in the vertical direction and vice versa, whereas edges that are not parallel to a principal axis can be dragged in any direction.

3.3.3 Deleting a filled plane

In "Filled plane mode," you can delete a filled plane simply by pressing "Delete" while hovering over its interior. In "Edit mode" you can delete a filled plane by first selecting it and then pressing "Delete."

3.3.4 Moving a filled plane

Move a filled plane in its entirety is done in "Edit mode" rather than in "Filled plane mode," simply by selecting it and dragging it to a new location.

3.3.5 Making and breaking connections to a filled plane

In "Filled plane mode," connections between pads and filled planes can be created and removed by double clicking on the pad. Likewise, connections can be made between plated holes and filled planes. Use the "Layer" buttons at the bottom of the "Properties bar" to choose whether a connection is made in the top or bottom copper layer. Note that plated holes can only connect to one filled plane. This is to prevent a mistake I have made too many times in other PCB layout programs, where I meant to move a filled plane connection from the bottom layer to the top layer but accidentally preserved the connection in the bottom layer as well. (Because these connections lie perfectly on top of one another, the bottom layer connection is easily overlooked.) If you absolutely must connect two filled planes using a single hole, you can create two separate holes first and drag them on top of each other. (But don't tell anyone I said that.)

3.4 Exporting for fabrication

The purpose of a PCB layout program is to allow you to make PCBs. CPCB can therefore export your design to the industry-standard "Gerber" file format.¹ To export a Gerber file, press "Control"+"E" or choose "Export Gerber" from the "File" menu.

¹For those new to this business, it may be worth knowing that a "Gerber file" is actually a whole set of files, typically packaged together in a "zip" archive. Each layer of the PCB layout is represented as a distinct file in the archive. Additional files represent the locations of through holes.

Gerber files can be uploaded to a variety of fabricators on the internet. A useful website to compare offers from many sources is https://pcbshopper.com. Pro tip: Be sure to select lead-free surface finish as well as lead-free solder. Don't poison youself.

Most fabricators have a way to verify that their interpretation of the file you uploaded matches your intentions. Please use those tools, and note that by using CPCB, you accept the terms of the GNU General Public License. That means, among other things, that **the author cannot accept any liability for incorrect fabrication**, even if CPCB exported patently incorrect Gerber files.

3.4.1 Exporting solder paste masks

If your layout involves any surface-mount components, you may wish to produce a solder paste mask. To export a paste mask, press "Control"+"Shift"+"E" or choose "Export paste mask" from the File menu. After specifying a file name, you will be asked to specify the desired "shrinkage for cutouts." This number can be used to make the holes slightly smaller than the solderable area, to compensate for the kerf of a laser cutter.

3.4.2 My procedure for SMT soldering

It turns out that it is quite easy to make solder masks on a laser cutter, and lowtemperature lead-free solder paste practically eliminates the risk of overheating components. Here is what I do:

- 1. Design your layout and have your board manufactured. Do yourself and the environment a favor and pay the little extra for a lead-free finish.
- 2. Export the paste mask as an svg file with 0.005" (0.125 mm) shrinkage. This file can be loaded into Corel Draw for laser cutting.
- 3. Cut the paste mask out of overhead transparency. I use Apollo Laser Printer Transparency Film (#VCG7060E) placed on top of a sheet of aluminum. The film is 0.002" (0.050 mm) thick; the thickness of the aluminum is not important. Cut the *outlines* of the pads in vector mode. On my 75-W ULS laser cutter, I use 25% power, 100% speed for the pads, cutting three times. Then I cut the board outline with 65% power, 100% speed, once. This gives a nice flat surface on the back with slight ridges on the front. Check for hanging chads.
- 4. Tape the mask to the board. I use packing tape, but it is not critical. Use a stereomicroscope or a magnifier to ensure precise alignment. (A pair of +2.00 to +2.50 reading glasses makes for a remarkably effective head-mounted magnifier.)

- 5. Squeeze solder paste into the pads. The paste I have been using is Sn 42%/Bi 57%/Ag 1%, melting point 137 °C. It is described as "No-clean flux, 87% metal (20–38 microns)." The package expires in 12 months, so don't buy too much at once. I squeeze it out of the syringe onto one side of the layout, then use a metal spatula or a plastic ruler to distribute it into the holes.
- 6. Remove the mask. This has to be done very carefully so as not to smudge the pads.
- 7. Preheat the board. I have a really cheap reflow workstation. The thermostat of the IR preheater is broken. No matter, use a thermometer to check that the temperature at the location of your board is around 100 °C. Preheating a PCB takes 2–3 minutes. Don't worry about overheating: 100 °C is a profoundly safe temperature for all electronic components I've ever worked with. (Some plastic LED lenses may get a little soft, but they don't actually melt.)
- 8. Melt the solder. My reflow workstation comes with a mini heat gun. I set it to 175 °C and melt all the solder by moving the heat gun slowly over the board. You can see the paste turn shiny. Components may shift a little at this time; usually they settle very nicely to center over their pads.
- 9. Cool the board. Remove the board from the heat using a pair of pliers (it's hot!) and watch the solder solidify under the dissection scope.
- 10. Clean up. It is very important to clean the metal spatula (and the mask if you plan to use it again).

3.4.2.1 A note on temperature

It might seem that 137 $^{\circ}$ C is a crazy low melting point, but it is actually not unreasonable: For instance, the max. operating temperature of Luxeon LEDs is 135 $^{\circ}$ C. Thus, the solder should never melt under normal operating conditions.

3.4.2.2 Notes on solder types

Most solder formulations melt at a much higher temperature than the one I use, which makes it much more difficult to avoid damage to electronic components: Old fashioned leadead solder melts around 183 $^{\circ}$ C and other lead-free formulations tend to melt at an even higher temperature. For reference, here are some common formulations. All of the information in this section was taken from https://en.wikipedia.org/wiki/Solder.

The formulation I use:

• Sn42/Bi57/Ag1: Melts at 137–139 °C. Patented by Motorola. Wiki says "Good thermal fatigue performance."

Other lead-free formulations:

- The tin-silver-copper (Sn-Ag-Cu or "SAC") family. These typically have 3–4% silver, 0.5–0.7% copper, lots of tin, and have melting points around 217–220 °C. That requires pretty high soldering temperatures, which is obviously a challenge in a relatively poorly controlled environment. Sn-Ag-Cu-Mn formulations have a slightly lower melting point (211–215 °C) but still well above Sn-Pb (next section).
- In97/Ag3: Melts at 143 °C. Used for cryogenic applications and photonic devices.
- In100 (or In99): Melts at 157 °C. Used in low-temperature physics and for soldering gold. Bonds to aluminum.
- + Sn88/In8.0/Ag3.5/Bi0.5: Melts at 197–208 $^\circ\mathrm{C},$ closer to the Sn/Pb types. Patented by Panasonic.

Leaded solder types:

- + 60/40 Sn/Pb, which melts around 188 $^\circ\mathrm{C},$ and
- 63/37 Sn-Pb which melts at exactly $183 \degree$ C, the lowest of all tin-lead allows.

Of course, you don't want to use these unless you have a really good reason.